Recognized Obligation Payment Schedule (ROPS 15-16B) - Summary

Filed for the January 1, 2016 through June 30, 2016 Period

Name of Successor Agency: **San Leandro**

Name of County: Alameda

	Current Period Requested Funding for Outstanding Debt or Obligation	Six-Month Total
A	**Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding Sources (B+C+D):**	**$ 358,598**
B	Bond Proceeds Funding (ROPS Detail)	200,000
C	Reserve Balance Funding (ROPS Detail)	-
D	Other Funding (ROPS Detail)	158,598
E	**Enforceable Obligations Funded with RPTTF Funding (F+G):**	**$ 6,132,038**
F	Non-Administrative Costs (ROPS Detail)	5,952,038
G	Administrative Costs (ROPS Detail)	180,000
H	**Total Current Period Enforceable Obligations (A+E):**	**$ 6,490,636**

	Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding	
I	Enforceable Obligations funded with RPTTF (E):	6,132,038
J	Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)	(130,592)
K	**Adjusted Current Period RPTTF Requested Funding (I-J)**	**$ 6,001,446**

	County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding	
L	Enforceable Obligations funded with RPTTF (E):	6,132,038
M	Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)	-
N	**Adjusted Current Period RPTTF Requested Funding (L-M)**	**6,132,038**

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (m) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.

Name Title

/s/

Signature Date

San Leandro Recognized Obligation Payment Schedule (ROPS 15-16B) - ROPS Detail
January 1, 2016 through June 30, 2016
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
										Funding Source					
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
								$ 98,185,619		$ 200,000	$ -	$ 158,598	$ 5,952,038	$ 180,000	$ 6,490,636
5	2008 Tax Allocation Bonds	Bonds Issued On or	9/1/2008	9/1/2038	US Bank	$27.53m debt issuance to fund capital	Joint	48,029,365	N				622,593		$ 622,593
6	Urban Analytics	Fees	1/1/2015	12/31/2015	Urban Analytics	Continuing Disclosure Requirements for Bonds and Fiscal Analysis of Tax Increment	ALL	385,000	N				15,000		$ 15,000
7	232 East 14th Street-Senior Housing	OPA/DDA/Construction	8/1/2000	8/1/2019	Bank of New York Mellon	HUD Section 108 Loan for Senior Housing Project at 232 East 14th Street	HSG	323,701	N				9,652		$ 9,652
9	General Fund Loan - Auto Mall*	City/County Loans On or Before 6/27/11	4/8/2004	7/1/2032	City of San Leandro	Loan from City General Fund (Res 2004-11 RDA)	Joint	2,040,767	N			158,598	1,623,846		$ 1,782,444
10	Sales Tax Rebate-Ford Store	Business Incentive Agreements	10/1/2002	10/1/2024	Ford Store of San Leandro	Sales Tax Rebate per Owner Participation Agreement (March 6, 2000)	Joint	1,269,720	N						$ -
12	Casa Verde-Operating Agmt	OPA/DDA/Construction	1/1/2008	1/1/2038	Mercy Housing of CA	Operating Agreement for Casa Verde	HSG	4,996,767	N				118,516		$ 118,516
14	9th Grade Campus-SLUSD Financing Agrmt	OPA/DDA/Construction	6/30/2009	6/30/2016	San Leandro Unified School District	Financing Agreement for 9th Grade Campus	Joint	167,072	Y				167,072		$ 167,072
17	City of San Leandro-Property Management	Property Dispositions	1/1/2014	12/31/2014	City of San Leandro	Prof. services costs related to fulfillment of Property Management obligations	All		N						$ -
19	Successor Agency-Legal	Admin Costs	1/1/2015	12/31/2015	Meyers Nave	Legal Costs Associated with Successor Agency Obligations	All	150,000	N					15,000	$ 15,000
20	Successor Agency-Administration	Admin Costs	1/1/2015	12/31/2015	City of San Leandro	Agreement to Fund Staff/ Successor Agency Administration	All	5,690,000	N					165,000	$ 165,000
23	Garage Construction	Improvement/Infrastructure	10/1/2008	12/31/2016	City of San Leandro	Cooperative Agreement to Fund Garage Construction - $11,450,000 (Res 2010-009 RDA), plus Purchase Agmt for 262 Davis (Res 2008-023 RDA)	Joint	325,000	N	200,000					$ 200,000
27	Eden Rd. Construction*	Improvement/Infrastructure	1/17/2011	7/1/2013	City of San Leandro	Cooperative Agreement for Eden Road construction (Res 2011-001 RDA)	WSL	1,500,000	Y				1,500,000		$ 1,500,000
28	Doolittle Dr. Streetscape*	Improvement/Infrastructure	1/17/2011	1/1/2017	City of San Leandro	Cooperative Agreement for Doolittle Drive Streetscape Improvements (Res 2011-001 RDA)	WSL	4,193,611	N						$ -
29	MacArthur Blvd. Streetscape*	Improvement/Infrastructure	1/17/2011	1/1/2014	City of San Leandro	Cooperative Agreement for MacArthur Boulevard Streetscape Improvements (Res 2011-001 RDA)	WSL	1,274,134	N						$ -
30	Hays St. Streetscape*	Improvement/Infrastructure	1/17/2011	7/1/2016	City of San Leandro	Cooperative Agreement for Hays Street Streetscape Improvements (Res 2011-001 RDA)	Plaza	2,000,000	N						$ -
39	King Ground Lease Settlement	Litigation	2/13/2013	1/15/2018	The Estate of Douglas M. King; Janet C. King, Individually and as Trustee of the Janet C. King Family Trust of 2000; and Mary Lou King, Individually, as Trustee of the King Family Trust of 1992, and as General Partner of King Enterprises, L.P.)	Settlement of Litigation Pursuant to Ground Lease Guarantee (replaces ROPS item #15 above)	All	4,250,000	N				750,000		$ 750,000
42	Litigation Costs - Other Funds Due Diligence Review	Litigation	1/1/2015	12/31/2015	Meyers Nave	Litigation Costs - Other Funds Due Diligence Review and DOF Denial of City/Agency Agreements Re-Authorized by the Oversight Board	All	20,000	N				20,000		$ 20,000
43	San Leandro Improvement Association	Project Management Costs	1/1/2015	12/31/2015	Management Corporation, Downtown San Leandro Community Benefit District	Payments due for Successor Agency real estate under newly formed benefit assessment district.	Plaza	32,000	N				32,000		$ 32,000
44	2001 Certificates of Participation / 2013 Lease Revenue Bonds	Bonds Issued After 12/31/10	6/1/2002	12/1/2026	US Bank	$5.02m debt issuance to fund capital improvement projects		3,418,857	N				45,395		$ 45,395
45	2014 Tax Allocation Bonds (Replaced 2002 Plaza and 2004 WSL)	Bonds Issued After 12/31/10	10/30/2014	9/1/2034	US Bank	Refunding of 2002 and 2004 bonds issued to fund capital improvement projects	WSL/Plaza	17,340,574	N				268,913		$ 268,913
	City Advance - Shortfall	City/County Loans After 6/27/11	9/30/2015	1/31/2015	City of San Leandro	Amount needed to cover negative fund balance	All	779,051	N				779,051		$ 779,051
									N						$ -
									N						$ -
									N						$ -

San Leandro Recognized Obligation Payment Schedule (ROPS 15-16B) - Report of Cash Balances
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [INSERT URL LINK TO CASH BALANCE TIPS SHEET]

A	B	C	D	E	F	G	H	I
		Fund Sources						
		Bond Proceeds		Reserve Balance		Other	RPTTF	
	Cash Balance Information by ROPS Period	Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, Grants, Interest, Etc.	Non-Admin and Admin	Comments
ROPS 14-15B Actuals (01/01/15 - 06/30/15)								
1	**Beginning Available Cash Balance (Actual 01/01/15)**	4,490,996		4,274,854	-	145,849	260,939	DOF beginning balances were off - see notes
2	**Revenue/Income (Actual 06/30/15)** RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during January 2015					12,749	2,094,466	
3	**Expenditures for ROPS 14-15B Enforceable Obligations (Actual 06/30/15)** RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q	233,427		3,523,063		-	1,977,965	
4	**Retention of Available Cash Balance (Actual 06/30/15)** RPTTF amount retained should only include the amounts distributed as reserve for future period(s)							
5	**ROPS 14-15B RPTTF Prior Period Adjustment** RPTTF amount should tie to the self-reported ROPS 14-15B PPA in the Report of PPA, Column S	No entry required					130,592	
6	**Ending Actual Available Cash Balance** **C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)**	**$ 4,257,569**	**$ -**	**$ 751,791**	**$ -**	**$ 158,598**	**$ 246,848**	
ROPS 15-16A Estimate (07/01/15 - 12/31/15)								
7	**Beginning Available Cash Balance (Actual 07/01/15)** **(C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)**	**$ 4,257,569**	**$ -**	**$ 751,791**	**$ -**	**$ 158,598**	**$ 377,440**	
8	**Revenue/Income (Estimate 12/31/15)** RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during June 2015						1,905,317	
9	**Expenditures for ROPS 14-15B Enforceable Obligations (Estimate 12/31/15)**	50,000		751,791			2,931,215	
10	**Retention of Available Cash Balance (Estimate 12/31/15)** RPTTF amount retained should only include the amounts distributed as reserve for future period(s)							
11	**Ending Estimated Available Cash Balance (7 + 8 - 9 -10)**	**$ 4,207,569**	**$ -**	**$ -**	**$ -**	**$ 158,598**	**$ (648,458)**	**Actual negative is $779,051 with PPA line 5**

San Leandro Recognized Obligation Payment Schedule (ROPS 15-16B) - Report of Prior Period Adjustments
Reported for the ROPS 14-15B (January 1, 2015 through June 30, 2015) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
(Report Amounts in Whole Dollars)

ROPS 14-15B Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 14-15B (January through June 2015) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 15-16B (January through June 2016) period will be offset by the SA's self-reported ROPS 14-15B prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

ROPS 14-15B CAC PPA: To be completed by the CAC upon submittal of the ROPS 15-16B by the SA to Finance and the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which they calculate the PPA. Also note that the Admin amounts do not need to be listed at the line item level and may be entered as a lump sum.

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB
		Non-RPTTF Expenditures						RPTTF Expenditures												RPTTF Expenditures							
		Bond Proceeds		Reserve Balance		Other Funds		Non-Admin					Admin					Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16B Requested RPTTF)		Non-Admin CAC			Admin CAC			Net CAC Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16B Requested RPTTF)	
Item #	Project Name / Debt Obligation	Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 14-15B distributed + all other available as of 01/1/15)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 14-15B distributed + all other available as of 01/1/15)	Net Lesser of Authorized / Available	Actual	Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)	SA Comments	Net Lesser of Authorized / Available	Actual	Difference	Net Lesser of Authorized / Available	Actual	Difference	Net Difference	CAC Comments
		$ 200,000	$ 233,427	$ -	$ -	$ -	$ -	$ 2,197,033	$ 1,981,623	$ 1,943,297	$ 1,851,031	$ 130,592	$ 125,000	$ 125,000	$ 125,000	$ 126,935	$ -	$ 130,592				$ -			$ -	$ -	
2	2002 Tax Allocation	-		-		-		304,349	180,769	$ 180,769	180,769	$ -						$ -									
3	Plaza TAB Escrow	-		-		-		-		$ -		$ -						$ -									
4	2004 Tax Allocation Bonds	-		-		-		130,156		$ -	-	$ -						$ -									
5	2008 Tax Allocation Bonds	-		-		-		636,844	636,844	$ 636,844	636,844	$ -						$ -									
6	Urban Analytics	-		-		-		15,000	15,000	$ 15,000	-	$ 15,000						$ 15,000									
7	232 East 14th Street-Senior Housing	-		-		-		4,338	4,338	$ 4,338	-	$ 4,338						$ 4,338									
9	General Fund Loan - Auto Mall*	-		-		-		-		$ -		$ -						$ -									
10	Sales Tax Rebate-Ford Store	-		-		-		-		$ -		$ -						$ -									
12	Casa Verde-Operating Agmt	-		-		-		111,254	111,254	$ 111,254	-	$ 111,254						$ 111,254									
14	9th Grade Campus-SLUSD Financing Agrmt	-		-		-		167,072	167,072	$ 167,072	167,072	$ -						$ -									
17	City of San Leandro-Property Management	-		-		-		-		$ -		$ -						$ -									
19	Successor Agency-Legal	-		-		-		-		$ -		$ -						$ -									
20	Successor Agency-Administration	-		-		-		-		$ -		$ -						$ -									
22	Regency Centers-Security Agmt	-		-		-		-		$ -		$ -						$ -									
23	Garage Construction	200,000	233,427	-		-		-		$ -		$ -						$ -									
24	E14th Street/Hesperian Triangle Project-Site Remediation	-		-		-		-		$ -		$ -						$ -									
25	E14th Street/Hesperian Triangle Project-Relocation Assistance	-		-		-		-		$ -		$ -						$ -									
27	Eden Rd. Construction*	-		-		-		-		$ -		$ -						$ -									
28	Doolittle Dr. Streetscape*	-		-		-		-		$ -		$ -						$ -									
29	MacArthur Blvd. Streetscape*	-		-		-		-		$ -		$ -						$ -									
30	Hays St. Streetscape*	-		-		-		-		$ -		$ -						$ -									
39	King Ground Lease Settlement	-		-		-		750,000	750,000	$ 750,000	750,000	$ -						$ -									
42	Litigation Costs - Other Funds Due Diligence Review	-		-		-		30,000	30,000	$ 30,000	30,000	$ -						$ -									
43	Downtown San Leandro Community Benefit District	-		-		-		-	38,326	$ -	38,326	$ -						$ -									
44	2001 Certificates of Participation / 2013 Lease Revenue Bonds	-		-		-		48,020	48,020	$ 48,020	48,020	$ -						$ -									

San Leandro Recognized Obligation Payment Schedule (ROPS 15-16B) - Notes
January 1, 2016 through June 30, 2016

Item #	Notes/Comments
CB	Beginning balances as adjusted by DOF were overstated by $2,520,729. The DOF numbers did not reflect bond proceeds that were used as part of the refunding of the 2002 and 2004 Bonds with the 2014 Bonds.