

**Recognized Obligation Payment Schedule (ROPS 18-19) - Summary**

Filed for the July 1, 2018 through June 30, 2019 Period

Successor Agency:

San Leandro

County:

Alameda

<b>Current Period Requested Funding for Enforceable Obligations (ROPS Detail)</b>		<b>18-19A Total (July - December)</b>	<b>18-19B Total (January - June)</b>	<b>ROPS 18-19 Total</b>
<b>A</b>	<b>Enforceable Obligations Funded as Follows (B+C+D):</b>	<b>\$ 1,759,422</b>	<b>\$ -</b>	<b>\$ 1,759,422</b>
B	Bond Proceeds	-	-	-
C	Reserve Balance	1,759,422	-	1,759,422
D	Other Funds	-	-	-
<b>E</b>	<b>Redevelopment Property Tax Trust Fund (RPTTF) (F+G):</b>	<b>\$ 1,003,907</b>	<b>\$ 3,269,884</b>	<b>\$ 4,273,791</b>
F	RPTTF	878,907	3,144,884	4,023,791
G	Administrative RPTTF	125,000	125,000	250,000
<b>H</b>	<b>Current Period Enforceable Obligations (A+E):</b>	<b>\$ 2,763,329</b>	<b>\$ 3,269,884</b>	<b>\$ 6,033,213</b>

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

\_\_\_\_\_  
Name Title

/s/ \_\_\_\_\_  
Signature Date

**San Leandro Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail**

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	18-19A (July - December)					Q	18-19B (January - June)					W
											Fund Sources						Fund Sources					
											L	M	N	O	P		R	S	T	U	V	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 18-19 Total						18-19A Total						18-19B Total
5	2008 Tax Allocation Bonds	Bonds Issued On or Before	9/1/2008	9/1/2038	US Bank	\$27.53m debt issuance to fund capital	Joint	\$ 78,823,009	N	\$ 6,033,213						\$ 2,763,329						\$ 3,269,884
6	Urban Analytics	Fees	7/1/2017	6/30/2018	Urban Analytics	Continuing Disclosure Requirements for Bonds and Fiscal Analysis of Tax Increment	All	41,596,933	N	\$ 3,064,407						\$ 1,237,219						\$ 1,827,188
7	232 East 14th Street-Senior Housing	OPA/DDA/Construction	8/1/2000	8/1/2019	Bank of New York Mellon	HUD Section 108 Loan for Senior Housing Project at 232 East 14th Street	HSG	176,900	N	\$ 65,798				64,890		\$ 64,890				908		\$ 908
10	Sales Tax Rebate-Ford Store	Business Incentive Agreements	10/1/2002	10/1/2024	Ford Store of San Leandro	Sales Tax Rebate per Owner Participation Agreement (March 6, 2000)	Joint	670,085	N	\$ 317,288				317,288		\$ 317,288						\$ -
12	Casa Verde-Operating Agmt	OPA/DDA/Construction	1/1/2008	1/1/2038	Mercy Housing of CA	Operating Agreement for Casa Verde	HSG	4,506,699	N	\$ 142,606				71,303		\$ 71,303				71,303		\$ 71,303
17	City of San Leandro-Property Management	Property Dispositions	1/1/2014	12/31/2014	City of San Leandro	Prof. services costs related to fulfillment of Property Management obligations			N													
19	Successor Agency-Legal	Admin Costs	7/1/2017	6/30/2017	Meyers Nave	Legal Costs Associated with Successor Agency Obligations	All		N	\$ -						\$ -						\$ -
20	Successor Agency-Administration	Admin Costs	7/1/2017	6/30/2017	City of San Leandro	Agreement to Fund Staff/ Successor Agency Administration	All	5,160,000	N	\$ 250,000					125,000	\$ 125,000					125,000	\$ 125,000
27	Eden Rd. Construction	Reentered Agreements	1/17/2011	7/1/2013	City of San Leandro	Cooperative Agreement for Eden Road construction (Res 2011-001	WSL		Y	\$ -						\$ -						\$ -
28	Doolittle Dr. Streetscape	Reentered Agreements	1/17/2011	6/30/2019	City of San Leandro	Cooperative Agreement for Doolittle Drive Streetscape Improvements (Res 2011-001 RDA)	WSL	3,791,611	N	\$ -						\$ -						\$ -
30	Hays St. Streetscape	Reentered Agreements	1/17/2011	6/30/2018	City of San Leandro	Cooperative Agreement for Hays Street Streetscape Improvements (Res 2011-001 RDA)	Plaza		Y	\$ -						\$ -						\$ -
39	King Ground Lease Settlement	Litigation	2/13/2013	1/15/2018	The Estate of Douglas M. King, Janet C. King, Individually and as Trustee of the Janet C. King Family Trust of 2000; and Mary Lou King, Individually, as Trustee of the King Family Trust of 1992, and as General Partner of King Enterprises, L.P.)	Settlement of Litigation Pursuant to Ground Lease Guarantee (replaces ROPS item #15 above)	All		Y	\$ -						\$ -						\$ -
43	San Leandro Improvement Association	Project Management Costs	1/1/2015	6/30/2018	Management Corporation, Downtown San Leandro Community Benefit District	Payments due for Successor Agency real estate under newly formed benefit assessment district.	Plaza	1,206,000	N	\$ 10,000				5,000		\$ 5,000				5,000		\$ 5,000
44	2001 Certificates of Participation / 2013 Lease Revenue Bonds	Bonds Issued After 12/31/10	6/1/2002	12/1/2026	US Bank	\$5.02m debt issuance to fund capital improvement projects	WSL / Plaza	2,297,437	N	\$ 544,450			253,290			\$ 253,290				291,160		\$ 291,160
45	2014 Tax Allocation Bonds (Replaced 2002 Plaza and 2004 WSL)	Bonds Issued After 12/31/10	10/30/2014	9/1/2034	US Bank	Refunding of 2002 and 2004 bonds issued to fund capital improvement projects	WSL / Plaza	16,122,501	N	\$ 1,211,738			268,913			\$ 268,913				942,825		\$ 942,825
47	Plaza Project Loan	City/County Loan (Prior 06/28/11), Cash exchange	1/31/2016	6/30/2036	City of San Leandro	Reentered Loan	WSL / Plaza	2,961,343	N	\$ 420,426				420,426		\$ 420,426						\$ -
48	Excess Bond Proceeds	Bond Funded Project - Pre-2011	1/21/2016	12/31/2017	City of San Leandro	Transfer excess bond proceeds to City			Y	\$ -						\$ -						\$ -
49	Excess Bond Proceeds	Bond Funded Project - Pre-2011	1/18/2017	12/31/2017	City of San Leandro	Transfer excess bond proceeds to City			Y	\$ -						\$ -						\$ -
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**San Leandro Recognized Obligation Payment Schedule (ROPS 18-19) - Report of Cash Balances**  
**July 1, 2015 through June 30, 2016**  
**(Report Amounts in Whole Dollars)**

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [Cash Balance Tips Sheet](#)

A	B	C	D	E	F	G	H	I
		<b>Fund Sources</b>						
		<b>Bond Proceeds</b>		<b>Reserve Balance</b>		<b>Other</b>	<b>RPTTF</b>	
	<b>Cash Balance Information for ROPS 15-16 Actuals (07/01/15 - 06/30/16)</b>	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	<b>Comments</b>
1	<b>Beginning Available Cash Balance (Actual 07/01/15)</b>	4,257,569		751,791	377,440	158,328	-	See Note 1
2	<b>Revenue/Income (Actual 06/30/16)</b> RPTTF amounts should tie to the <b>ROPS 15-16</b> total distribution from the County Auditor-Controller during January 2016 and June 2016.					47,809	6,518,911	
3	<b>Expenditures for ROPS 15-16 Enforceable Obligations (Actual 06/30/16)</b>	82,109		751,738	889,583	158,598	7,250,991	
4	<b>Retention of Available Cash Balance (Actual 06/30/16)</b> RPTTF amount retained should only include the amounts distributed as reserve for future period(s)							
5	<b>ROPS 15-16 RPTTF Balances Remaining</b>	No entry required						
6	<b>Ending Actual Available Cash Balance (06/30/16)</b> C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 4,175,460	\$ -	\$ 53	\$ (512,143)	\$ 47,539	\$ (732,080)	

