

## Successor Agency Contact Information

Name of Successor Agency:	Successor Agency to the Redevelopment Agency of the City of <u>San Leandro</u>
County:	<u>Alameda County</u>
Primary Contact Name:	Jeff Kay
Primary Contact Title:	Administrative Analyst
Address	835 East 14th Street
Contact Phone Number:	<u>510 577-3319</u>
Contact E-Mail Address:	<u><a href="mailto:jkay@sanleandro.org">jkay@sanleandro.org</a></u>
Secondary Contact Name:	<u>Cynthia Battenberg</u>
Secondary Contact Title:	<u>Business Development Manager</u>
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Secondary Contact E-Mail Address:	<u><a href="mailto:cbattenberg@sanleandro.org">cbattenberg@sanleandro.org</a></u>

**SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Filed for the January 1, 2013 to June 30, 2013 Period

**Name of Successor Agency:** Successor Agency to the Redevelopment Agency of the City of San Leandro

	<b>Total Outstanding Debt or Obligation</b>
<b>Outstanding Debt or Obligation</b>	<b>\$ 121,541,067</b>
<b>Current Period Outstanding Debt or Obligation</b>	<b>Six-Month Total</b>
A Available Revenues Other Than Anticipated RPTTF Funding	60,000
B Enforceable Obligations Funded with RPTTF	3,283,354
C Administrative Allowance Funded with RPTTF	125,000
D Total RPTTF Funded (B + C = D)	3,408,354
Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be same amount as ROPS form six-month total</i>	<b>\$ 3,468,354</b>
E Enter Total Six-Month Anticipated RPTTF Funding <i>(estimate based on previous distribution)</i>	5,500,000
F Variance (D - E = F) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>	<b>\$ 2,091,646</b>
<b>Prior Period (January 1, 2012 through June 30, 2012) Estimated vs. Actual Payments</b> (as required in HSC section 34186 (a))	
G Enter Estimated Obligations Funded by RPTTF <i>(Should be the same amount as RPTTF approved by Finance, including admin allowance)</i>	2,954,320
H Enter Actual Obligations Paid with RPTTF <i>(includes payments made using the Jan 2012 distribution)</i>	2,677,032
I Enter Actual Administrative Expenses Paid with RPTTF	250,000
J Adjustment to Redevelopment Obligation Retirement Fund (G - (H + I) = J)	\$ 27,288.00
<b>K Adjusted RPTTF</b>	<b>\$ 3,381,066.00</b>

Certification of Oversight Board Chairman:  
Pursuant to Section 34177(m) of the Health and Safety code,  
I hereby certify that the above is a true and accurate Recognized  
Obligation Payment Schedule for the above named agency.

<u>Wilma Chan</u>	<u>Chair, Oversight Board</u>
Name	Title
<u>Wilma Chan</u>	<u>8/30/2012</u>
Signature	Date

Name of Successor Agency: Successor Agency to the Redevelopment Agency of the City of San Leandro  
 County: Alameda County

Oversight Board Approval Date: July 18, 2012

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III)**  
**January 1, 2013 through June 30, 2013**

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source							
									LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total	
<b>Grand Total</b>								\$ 121,541,067.23	\$ 10,178,848.27	\$ -	\$ 60,000	\$ -	\$ 125,000	\$ 3,283,353.62	\$ -	\$ 3,468,353.62
1	2001 Certificates of Participation	6/1/2002	12/1/2026	US Bank	\$5.02m debt issuance to fund capital improvement projects	Joint	\$ 3,440,000.00	\$ 344,422.51					\$ 85,426.25		85,426.25	
2	2002 Tax Allocation Bonds	3/1/2003	9/1/2024	US Bank	\$15.935m debt issuance to fund capital improvement projects	Plaza	\$ 11,750,000.00	\$ 1,332,095.00					\$ 340,451.25		340,451.25	
3	Plaza TAB Escrow Fund	3/1/2003	9/1/2024	Escrow Account managed by City of San Leandro	Set-Aside to ensure payment of bond debt service after project area expiration	Plaza	\$ 1,794,100.00	\$ 153,686.00					\$ 153,686.00		153,686.00	
4	2004 Tax Allocation Bonds	9/1/2004	9/1/2034	US Bank	\$5.5m debt issuance to fund capital improvement projects	WSL	\$ 4,975,000.00	\$ 392,956.25					\$ 137,325.00		137,325.00	
5	2008 Tax Allocation Bonds	9/1/2008	9/1/2038	US Bank	\$27.53m debt issuance to fund capital improvement projects	Joint	\$ 25,725,000.00	\$ 1,850,437.50					\$ 663,843.75		663,843.75	
6	Urban Analytics	ongoing	ongoing	Urban Analytics	Continuing Disclosure Requirements for Bonds and Fiscal Analysis of Tax Increment	ALL	N/A	\$ 26,000.00					\$ 21,000.00		21,000.00	
7	232 East 14th Street-Senior Housing	8/1/2000	8/1/2019	Bank of New York Mellon	HUD Section 108 Loan for Senior Housing Project at 232 East 14th Street	HSG	\$ 433,000.00	\$ 73,924.80					\$ 5,326.95		5,326.95	
8	15555 East 14th Street-Bayfair Reimbursement	8/23/2000	6/30/2013	Bayfair Development LLC	Improvement and Reimbursement Agreement (Amendment 2, July 1, 2000)	Joint	\$ 200,000.00	\$ 200,000.00					\$ 200,000.00		200,000.00	
9	General Fund Loan - Auto Mall*	4/8/2004	7/1/2032	City of San Leandro	Loan from City General Fund (Res 2004-11 RDA)	Joint	\$ 2,040,767.68	\$ 445,610.95					\$ 445,610.95		445,610.95	
10	Sales Tax Rebate-Ford Store	10/1/2002	10/1/2024 (est.)	Ford Store of San Leandro	Sales Tax Rebate per Owner Participation Agreement (March 6, 2000)	Joint	\$ 1,937,907.69	\$ 95,000.00							-	
11	Lease Guarantee-Friends of the San Leandro Creek	7/15/2003	12/31/23 (est.)	Friends of the San Leandro Creek	Lease Guarantee Agreement (Res 2001-5 RDA)	Plaza	\$ 425,445.02	\$ 34,212.26					\$ 17,323.47		17,323.47	
12	Casa Verde-Operating Agmt	1/1/2008	1/1/2038	Mercy Housing of CA	Operating Agreement for Casa Verde	HSG	\$ 5,311,159.00	\$ 97,788.00					\$ 97,788.00		97,788.00	
13	262 Davis Street-Lease/Purchase Agmt	9/2/2008	12/31/12 (est.)	San Leandro Chamber of Commerce	Lease/Purchase Agmt for 262 Davis (Res 2008-023 RDA) Balance is an estimate.	Plaza	\$ -	\$ 24,500.00							-	
14	9th Grade Campus-SLUSD Financing Agmt	6/30/2009	6/30/2016	San Leandro Unified School District	Financing Agreement for 9th Grade Campus	Joint	\$ 988,288.00	\$ 327,072.00					\$ 327,072.00		327,072.00	
15	King Property-Ground Lease Guarantee	5/19/2000	12/31/2038	Estate of Malcolm D. King, Janet C. King, Douglas M. King, and Mary Lou King	Ground Lease Guarantee <sup>2</sup>	Joint	\$ 46,823,195.84	\$ -							-	
16	King Property-Legal	7/1/2011	TBD	Meyers Nave/City of San Leandro	Pre-litigation legal fees and staff costs related to King Ground Lease Guarantee	Joint	N/A	\$ 78,000.00					\$ 48,000.00		48,000.00	
17	City of San Leandro-Property Management	6/27/2012	TBD	City of San Leandro	Staff costs related to fulfillment of Property Management obligations	All	N/A	\$ 15,000.00					\$ 15,000.00		15,000.00	
18	Successor Agency-Audits	6/27/2012	4/1/2013	TBD	Successor Agency and Housing audits in compliance with AB1484	All	\$ 12,000.00	\$ 12,000.00					\$ 12,000.00		12,000.00	
19	Successor Agency-Legal	2/1/2012	Ongoing	Meyers Nave	Legal Costs Associated with Successor Agency Obligations	All	N/A	\$ 75,000.00					\$ 45,000.00		45,000.00	
20	Successor Agency-Administration	2/1/2012	Ongoing	City of San Leandro	Agreement to Fund Staff/ Successor Agency Administration	All	N/A	\$ 250,000.00				125,000			125,000.00	
21	Regency Center-CAM Agmt	12/9/1981	Ongoing	Regency Centers, LP	Common Area Maintenance Agreement for Downtown Shopping Center (Res 80-21)	Plaza	N/A	\$ 34,800.00					\$ 18,000.00		18,000.00	
22	Regency Centers-Security Agmt	6/21/2004	Ongoing	City of San Leandro/ Regency Centers, LP	2004 Washington Plaza Security Agreement	Plaza/Joint	N/A	\$ 66,000.00					\$ 66,000.00		66,000.00	
23	Garage Construction	10/1/2008	10/1/2012	City of San Leandro	Cooperative Agreement to Fund <b>Garage Construction</b> - \$11,450,000 (Res 2010-009 RDA), plus Purchase Agmt for 262 Davis (Res 2008-023 RDA)	Joint	\$ -	\$ 3,385,843.00							-	
24	E14th Street/Hesperian Triangle Project-Site Remediation	3/5/2010	Until complete	Bay Area Escrow Services	E14th/Hesperian Triangle Project - Revolving Fund Escrow Agreement for Site Remediation (cost is an estimate, could vary)	Joint	\$ 299,996.00	\$ 60,000.00					30,000		30,000.00	
25	E14th Street/Hesperian Triangle Project-Relocation Assistance	10/6/2009	Until complete	SideB Corporation/Quality Lube/Various	Relocation Assistance <b>Triangle Project</b> (Fed - Title 49 - Code of Federal Regulations; CA Code Regulations - Title 25, Div. 1, Ch 6, CA Govt Code sec 7260 et seq.; CA Code of Civil Procedure sec 1263.510)	Joint	\$ 58,139.00	\$ 60,000.00					30,000		30,000.00	
26	The Alameda-OPLA & Legal	4/6/2009	TBD	Alameda Housing Associates	Funding Agreement for "The Alameda." Owner Participation and Loan Agreement and Associated Legal Costs (Res. 2009-009 RDA)	HSG	\$ 6,359,324.00	\$ 744,500.00					\$ 584,500.00		584,500.00	
27	Eden Rd. Construction*	1/17/2011	7/1/2013	City of San Leandro	Cooperative Agreement for Eden Road construction (Res 2011-001 RDA)	WSL	\$ 1,500,000.00	\$ -							-	



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County:

Successor Agency to the Redevelopment Agency of the City of San Leandro  
Alameda County

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III) -- Notes (Optional)**  
**January 1, 2013 through June 30, 2013**

<b>Item #</b>	<b>Notes/Comments</b>
9	This loan was re-authorized by the Successor Agency (May 7, 2012) and Oversight Board (May 10, 2012) under the authority contained in H&S Code Section 34178(a) prior to the adoption of Assembly Bill 1484 (see attached letter)
27	This agreement was re-authorized by the Successor Agency (June 4, 2012) and Oversight Board (June 15, 2012) under the authority contained in H&S Code Section 34178(a) prior to the adoption of Assembly Bill 1484 (see attached letter)
28	This agreement was re-authorized by the Successor Agency (June 4, 2012) and Oversight Board (June 15, 2012) under the authority contained in H&S Code Section 34178(a) prior to the adoption of Assembly Bill 1484 (see attached letter)
29	This agreement was re-authorized by the Successor Agency (June 4, 2012) and Oversight Board (June 15, 2012) under the authority contained in H&S Code Section 34178(a) prior to the adoption of Assembly Bill 1484 (see attached letter)
30	This agreement was re-authorized by the Successor Agency (June 4, 2012) and Oversight Board (June 15, 2012) under the authority contained in H&S Code Section 34178(a) prior to the adoption of Assembly Bill 1484 (see attached letter)
*	Payments classified as "Fund Balance" on ROPS I were paid using the January 2012 tax increment distribution. Based on DOF direction, those have now been reclassified as "RPTTF"

Name of Successor Agency:

Successor Agency to the Redevelopment Agency of the City of San Leandro

County:

Alameda County

**Pursuant to Health and Safety Code section 34186 (a)  
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS  
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS I)  
January 1, 2012 through June 30, 2012**

Page/Form	Line	Project Name / Debt Obligation	Payee	Description/Project Scope	LMIHF		Bond Proceeds		Reserve Balance* (see notes)		Admin Allowance		RPTTF* (see notes)		Other	
					Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
		<b>Grand Total</b>			\$ 222,075	\$ 123,176	\$ 7,937,315	\$ 3,070,353	\$ 173,477	\$ -	\$ 274,854	\$ 250,000	\$ 5,745,454	\$ 2,677,032	\$ -	\$ -
1	1	2001 Certificates of Participation	US Bank	\$5.02m debt issuance to fund capital improvement projects									\$ 347,993	\$ 88,996		
1	2	2002 Tax Allocation Bonds	US Bank	\$15.935m debt issuance to fund capital improvement projects									\$ 1,688,739	\$ 356,644		
1	3	Plaza TAB Escrow Fund	Escrow Account managed by City of San Leandro	Set-Aside to ensure payment of bond debt service after project area expiration									\$ 275,000	\$ 275,000		
1	4	2004 Tax Allocation Bonds	US Bank	\$5.5m debt issuance to fund capital improvement projects									\$ 396,262	\$ 140,631		
1	5	2008 Tax Allocation Bonds	US Bank	\$27.53m debt issuance to fund capital improvement projects									\$ 1,863,188	\$ 676,594		
1	6	Urban Analytics	Urban Analytics	Continuing Disclosure Requirements for Bonds and Fiscal Analysis of Tax Increment									\$ 35,000	\$ 21,000		
1	7	232 East 14th Street-Senior Housing	Bank of New York Mellon	HUD Section 108 Loan for Senior Housing Project at 232 East 14th Street	\$ 5,327											
1	8	15555 East 14th Street-Bayfair Reimbursement	Bayfair Development LLC	Improvement and Reimbursement Agreement (Amendment 2, July 1, 2000)									\$ 250,000	\$ 250,000		
1	10	Sales Tax Rebate-Ford Store	Ford Store of San Leandro	Sales Tax Rebate per Owner Participation Agreement (March 6, 2000)									\$ 95,000	\$ -		
1	11	Lease Guarantee-Friends of the San Leandro Creek	Friends of the San Leandro Creek	Lease Guarantee Agreement (Res 2001-5 RDA)									\$ 16,358	\$ 14,039		
1	12	Casa Verde-Operating Agmt	Mercy Housing of CA	Operating Agreement for Casa Verde	\$ 91,555	\$ 91,555										
1	13	262 Davis Street-Lease/Purchase Agmt	San Leandro Chamber of Commerce	Lease/Purchase Agmt for 262 Davis (Res 2008-023 RDA) Balance is an estimate.									\$ 17,400	\$ 14,824		
1	14	9th Grade Campus-SLUSD Financing Agrmt	San Leandro Unified School District	Financing Agreement for 9th Grade Campus									\$ 327,072	\$ 327,072		
1	15	King Property-Ground Lease Guarantee	Estate of Malcolm D. King, Janet C. King, Douglas M. King, and Mary Lou King	Ground Lease Guarantee <sup>2</sup>										\$ -		
1	16	King Property-Legal	Meyers Nave/City of San Leandro	Pre-litigation legal fees and staff costs related to King Ground Lease Guarantee									\$ 35,666	\$ 64,467		
1	17	Accrued Leave for former RDA-paid employees	City of San Leandro	Accrued Leave Pay-out for employees formerly funded by the RDA									\$ 146,138	\$ 146,138		
1	18	Successor Agency-Administration	City of San Leandro	Agreement to Fund Staff/ Successor Agency Administration							\$ 226,409	\$ 250,000	\$ 95,851	\$ 98,751		
1	19	Successor Agency-Legal	Meyers Nave	Legal Costs Associated with Successor Agency Obligations							\$ 48,445		\$ 5,922	\$ 54,367		
1	20	Trash Enclosure Cleaning	Flagship Facility Services, Inc.	Agreement for cleaning of downtown trash enclosures									\$ 1,290	\$ -		
1	21	Sidewalk Steam Cleaning	J.L. McComb Services	Agreement for steam cleaning and pressure washing downtown sidewalks									\$ 9,250	\$ 9,250		
1	22	Farmers Market	Pacific Coast Farmers Market Association	Agreement to operate Downtown Farmers Market									\$ 11,000	\$ 11,000		
1	23	Regency Center-CAM Agmt	Regency Centers, LP	Common Area Maintenance Agreement for Downtown Shopping Center (Res 80-21)									\$ 16,425	\$ 19,582		
1	24	Regency Centers-Security Agmt	City of San Leandro/ Regency Centers, LP	2004 Washington Plaza Security Agreement									\$ 66,000	\$ 67,748		
1	25	Downtown Cleaning & Maintenance	Stepping Stones	Downtown Cleaning & Maintenance									\$ 10,900	\$ 15,600		
1	26	Broadband Strategy	Tellus Venture Associates	Development									\$ 35,000	\$ 25,329		

